

Shrem Infra Investment Manager Private Limited

(formerly known Shrem Financial Private Limited)
(Investment Manager to Shrem InvIT)

March 28, 2025

The Listing Department,

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex, Bandra (E),

Mumbai – 400 051

Ref: Scrip Symbol: SHREMINVIT

Sub: Disclosure about creation of pledge by Shrem Enterprises Private Limited the Associate of Sponsor of the Shrem InvIT.

Dear Sir/Madam.

This is to inform you that the Company as in capacity of Investment Manager of Shrem InvIT have received the attached disclosures from Shrem Enterprises Private Limited (Associate of Sponsor) regarding Pledge of Units of Shrem InvIT, pursuant to the SEBI circular SEBI/HO/DDHS/DDHS/CIR/P/2020/43 dated March 23, 2020.

Copy of disclosure received from Shrem Enterprises Private Limited is attached herewith for your record and reference.

You are requested to take the same on record.

Yours faithfully,

For Shrem Infra Investment Manager Private Limited (formerly known Shrem Financial Private Limited)

(Investment Manager to Shrem InvIT)

Ilaa J Udeshi

Company Secretary and Compliance Officer

Membership No.: F8104

CC:

Axis Trustee Services Limited

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai- 400 028, Maharashtra, India

SHREM ENTERPRISES PRIVATE LIMITED

(Formerly Knowns as Shrem Offshore Wind Private Limited)

CIN: U45100MH2010PTC205833

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai - 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in



March 26, 2025

To,

Shrem Infra Investment Manager Private Limited

(Investment Manager to Shrem InvIT)

Mumbai

Sub: Disclosure about creation of pledge on Units of Shrem InvIT held by the Company

Dear Sir,

We Shrem Enterprises Private Limited (Company), the sponsor group entity of Shrem InvIT, hereby submit details of pledge (Encumbrance) created by the Company on the Units of Shrem InvIT, in favor of Bank of Maharashtra to secure Term Loan of Rs. 200 Crore raised by the Shrem Infra Invest Private Limited. Specific details about the encumbrance is given here below:

Disclosure of details of encumbrance

Name of InvIT	Shrem InvIT
Name of the recognized stock exchanges where the units of InvIT are listed	National Stock Exchange of India Limited
Name of the sponsor group entity as applicable	Shrem Enterprises Private Limited
Total unitholding	No. of units: – 819,31,681
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Specific details about the encumbrance:	
Encumbrance (Date of creation of encumbran	nce: March 24, 2025)
Type of encumbrance	Pledge
No. and % of units encumbered	No. of units: 10,518,727
	% of total outstanding units: 1.721%
Encumbered units as a % of total units held.	12.84%
Period of encumbrance	Till the time Term Loan of Rs. 200 Crore remains outstanding.
Name of the entity in whose favor units have been encumbered.	Bank of Maharashtra
Purpose of borrowing	Term Loan shall be utilized inter-alia towards Genera corporate purposes.

For Shrem Enterprises Private Limited

Shyam Sunder Malani

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Director

DIN: 03182609